

PRESS RELEASE

ORDINARY BOND ISSUANCE VIA PRIVATE PLACEMENT BY LABEL'VIE TOTALING MAD 1.5 BILLION

LabelVie has successfully completed an ordinary bond issuance through a private placement for a total amount of **1,500,000,000 MAD** subscribed by qualified investors.

The issuance was structured as follows:

- * **Tranche A - Floating-rate, bullet repayment:** This tranche, traded over-the-counter, will be repaid in full at maturity after 5 years.
- * **Tranche B - Fixed-rate, bullet repayment:** This tranche, also traded over-the-counter, will be repaid in full at maturity after 5 years.
- * **Tranche C - Floating-rate, amortizing:** This tranche, traded over-the-counter, will be repaid through equal annual installments over a period of 7 years.
- * **Tranche D - Fixed-rate, amortizing:** This tranche, traded over-the-counter, will be repaid through equal annual installments over a period of 7 years.

The primary objectives of this transaction are to support Label'Vie S.A.'s development plan, diversify its funding sources, and optimize its cost of capital.

LabelVie would like to take this opportunity to thank all participating investors for their trust and continued support.